

Warrant name: VNM.KIS.M.CA.T.10
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVNM2105
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	5 months
Expiration date:	September 27, 2021
Adjustment date:	September 07, 2021
Reason:	Viet Nam Dairy Products Joint Stock Company makes the first cash dividend payment for 2021.

Old exercise price	(1)	117,931 VND
Old conversion ratio	(2)	19.7542 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	88,300 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	86,800 VND
New exercise price	(5) = (1) x [(4)/(3)]	115,929 VND
New conversion ratio	(6) = (2) x [(4)/(3)]	19.4186 : 1